MontRidge Insurance Services

PFAS EXPOSURE CHECKLIST

Commercial Risk Education Series

A practical self-assessment to help identify insurance and operational risk topics for further discussion. Select Yes, No or Not Sure for each item. Leave items that do not apply blank. There is no score or passing grade.

OPERATIONS

	Yes	No	Not Sure
Have potentially PFAS-containing materials been identified?	○	○	○
Are historical uses of firefighting foam reviewed?	○	○	○
Are supplier chemical disclosures requested where relevant?	○	○	○
Are waste streams and disposal destinations documented?	○	○	○

EXPOSURE

	Yes	No	Not Sure
Are potential soil and water pathways considered?	○	○	○
Are historical sites and acquired operations reviewed?	○	○	○
Are product and downstream customer exposures evaluated?	○	○	○
Are qualified environmental professionals consulted when needed?	○	○	○

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Continue your review. Select one response per item; leave non-applicable items blank.

INSURANCE

	Yes	No	Not Sure
Are PFAS-specific exclusions reviewed across policies?	○	○	○
Are pollution and product liability policies compared?	○	○	○
Are known-condition and prior-acts provisions reviewed?	○	○	○
Are reporting obligations understood?	○	○	○

GOVERNANCE

	Yes	No	Not Sure
Are applicable regulatory developments monitored?	○	○	○
Are supplier and disposal contracts reviewed?	○	○	○
Are records of material changes retained?	○	○	○
Is a response plan established for suspected contamination?	○	○	○

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NEXT STEPS

Use your responses to identify questions for your insurance advisor. A No or Not Sure response may warrant further review; a Yes response does not establish adequate insurance or compliance. Keep the completed checklist for your own records.

OPTIONAL CONSULTATION REQUEST

- ☐ I would like to discuss this checklist with Montridge.
- ☐ I would like to review my current insurance program.
- ☐ I would like to receive future educational resources.

OPTIONAL CONTACT INFORMATION

Name

Company

Title

Phone

Email

Preferred contact method

Questions or topics to discuss (avoid confidential or sensitive information)

To arrange a discussion, visit www.montridgeinsurance.com. This PDF does not transmit your responses automatically.

Educational use only. This checklist is not an insurance application, policy, coverage determination, compliance audit, or legal, tax, engineering, medical or financial advice. Coverage depends on actual policy terms, endorsements, exclusions and facts. Consult qualified advisers for your circumstances.